

ENFIDHA-HAMMAMET & MONASTIR HABIB BOURGUIBA INTERNATIONAL AIRPORT



a member of
Groupe ADP



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GRUPE ADP OPERATIONAL MAP

TÜRKİYE

Antalya: 38.3M Pax
Ankara: 12.9M Pax
Izmir: 11.5M Pax
Milas-Bodrum: 4.4M Pax
Gazipasa: 1.1M Pax
Concession Operator

SAUDI ARABIA

Madinah: 10.9M Pax
Concession Operator
Jeddah (Hajj Terminal)
Management Contract

GEORGIA

Tbilisi: 4.7M Pax
Batumi: 1.0M Pax
Concession Operator

NORTH MACEDONIA

Skopje: 3.0M Pax
Ohrid: 0.2M Pax
Concession Operator

TUNISIA

Enfidha: 1.3M Pax
Monastir: 1.6M Pax
Concession Operator

FRANCE

Paris-CDG: 70.2M Pax
Paris-Orly: 33.1M Pax
Paris-Le Bourget: Business
& General Aviation Airport
Owner and Operator

CHILE

Santiago: 26.2M Pax
Concession Operator

JORDAN

Amman: 8.7M Pax
Concession Operator

INDONESIA*

Medan: 7.1M Pax in 2023
Concession Operator

MADAGASCAR

Antananarivo &
Nosy Be: 1.0M Pax
Concession Operator

CROATIA

Zagreb: 4.3M Pax
Concession Operator

INDIA*

New Delhi: 77.8M Pax
Hyderabad: 27.8M Pax
GOA: 4.7M Pax
Concession Operator

KAZAKHSTAN

Almaty: 11.4M Pax
Owner and Operator

LATVIA

Riga: 7.1M Pax
Commercial Areas Only

BELGIUM

Liege Airport
Cargo Operations



*Groupe ADP holds 49% stake in GMR Airports.



WORLDWIDE GROUP

Airport group with the
most passengers in 2019



AIRLINE CONNECTIONS

351.2 million passengers
worldwide



WORLD CONNECTIONS

28 airports operated
around the world



VARIETY OF AIRPORTS

Mega international hubs,
regional gateways, leisure
destination airports



HAMMAMET



HAMMAMET OPERATIONAL MAP



1.3 Million

Pax in 2024

0.8 Million

Pax in 2023

40

Destinations in 2024

23

Airlines in 2024

8

New routes in 2024

Share in Total / 24 vs 23 Growth

HAMMAMET AT A GLANCE: An Attractive Touristic Resort in Tunisia

Backed by historical backgrounds and modern tourism development.

Key Destination and Catchment Features

12.43M

Inhabitants in Tunisia

53.7K

Inhabitants in Hammamet

4.3K GDP per capita

in 2024 in Tunisia

In the South, the **Yasmine Hammamet is the main touristic resort**, developed during the 90's to bring quality infrastructures and touristic attractions.

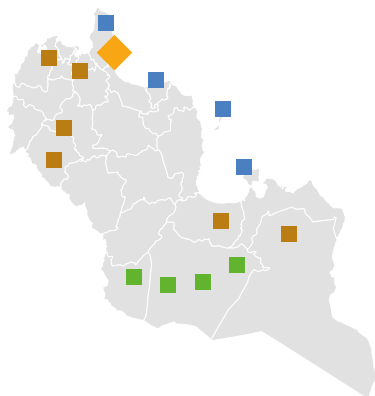
Hammamet is known for being an **eclectic tourism destination**, with a traditional city center, beautiful beaches and a dynamic night life.

Hammamet Airport (NBE) catchment area covers:

- **The city of Sousse** within 45 minutes driving distance (45 km), counting 222K inhabitants.
- **The city of Tunis**, within 1h15 driving distance (108 km), counting 610K inhabitants.

Conveniently located within a reach of the main touristic attractions:

- **Hammamet City Center**, within 40 minutes driving distance.
- **Carthage** within 1h30 driving distance.



Hammamet, great destination for all type of holidaymakers

Hammamet is one of the main seaside destination of Tunisia, offering long sand beaches and a dynamic city.



Palaces, holiday clubs or traditional hotels, all sorts can be found in Hammamet. Around the city, numerous seaside hotels with a typically Tunisian charm fringe the beaches.



Catamaran sailing and scuba diving, plus as well as water-skiing, jet skiing, canoeing and paddle boarding.



Enjoy Hammamet's 2 golf courses: the Citrus Golf Course, with 45 holes surrounded by olive groves, steep forest hills, and lakes, and the Yasmine Golf Course, with 18 holes in large greens and creative water obstacles.



Known as Thalassotherapy and first appreciated by the ancient Romans, the technique of using seawater for its therapeutic benefits has been refined at over 60 luxury spas dedicated to your wellbeing.

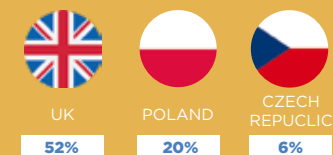


The mansion, Dar Sebastian, is open to visitors and surrounded by a luxurious botanical garden; today it is the International Cultural Centre of Hammamet.



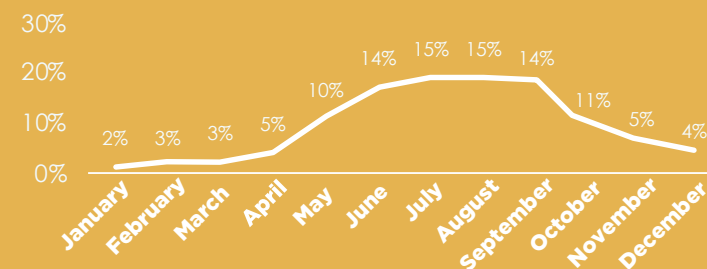
Hammamet is an ideal destination for MICE tourism. The Medina Convention & Expo Centre has facilities up to 2,500 delegates and meeting rooms. The Hammamet Congress Palace offers a 700-seats conference room and meeting & exhibition areas.

TOP NATIONALITIES IN HAMMAMET (2024), % air passengers



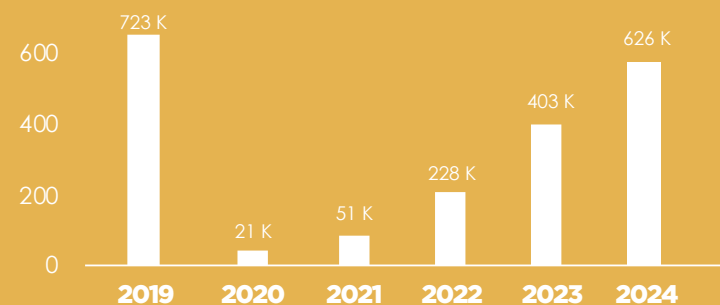
SEASONALITY IN HAMMAMET (2024)

% of air arrivals



INTERNATIONAL ARRIVALS IN ENFIDHA

#of air passengers in thousand



HAMMAMET: Infrastructures



Transportation



An airport shuttle provides transport to the city within 30 minutes.



Infrastructures



2 terminals: 1 international and 1 domestic terminal

1 runway



Awards



ACI Europe 2013
RA3 Security program
ISO 9001 and ISO 10002

Enfidha Airport
reached Level 4 plus Optimization
under the Airport Carbon
Accreditation (ACA) program.



Retail



11 restaurants

6 Duty Free





MONASTIR



MONASTIR OPERATIONAL MAP

GERMANY

17% | 5%

POLAND

8% | 41%

RUSSIA

1% | -62%

FRANCE

42% | 6%

CZECH REPUBLIC

5% | -9%

CIS

0% | -44%

OTHER EASTERN EU

17% | 13%

MIDDLE EAST

0% | 1%

OTHER WESTERN EU

9% | 38%

MONASTIR TUNISIA

AFRICA

0% | >100%

Share in Total / 24 vs 23 Growth

1.6 Million

Pax in 2024

1.5 Million

Pax in 2023

67

Destinations in 2024

25

Airlines in 2024

10

New routes in 2024

MONASTIR AT A GLANCE: The Dynamic Seashore of Tunisia

Monastir is one of the most dynamic touristic areas of the country, with an international airport at only 20 minutes of the city center.

Key Destination and Catchment Features

12.43M

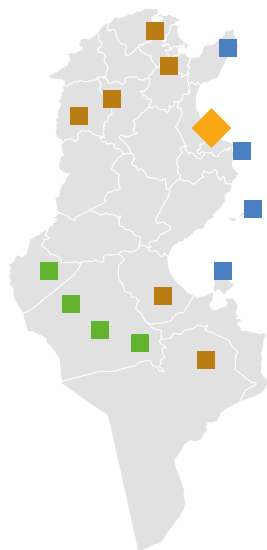
Inhabitants in Tunisia

71.5K

Inhabitants in Monastir
Governorate

**Mediterranean climate, with hot
summers and gentle winters.**

**Located in the South of the
Gulf of Hammamet,** the small
peninsula of Monastir is one
of the most touristic places in
Tunisia.



**86% of the lands of the
governorate are dedicated to
agriculture,** especially olives.

Other important economic
sectors are fishing, textile industry
and tourism.

**Monastir Airport (MIR)
catchment area covers:**

- The **city center of Monastir**
within 20 minutes driving
distance (9 km), counting 105K
inhabitants.
- The city of **Sousse** within 30
minutes driving distance (15 km),
counting 222K inhabitants.

- SEASIDES
- NATURAL SIDES
- CULTURAL SIDES
- ◆ HAMMAMET AIRPORT



MONASTIR: an eclectic destination offering a variety of choices to different tourist profiles

Monastir is an attractive city, which reflects all the richness of Tunisia, navigating between tradition and modernity.



Beach Tourism

Monastir is known for its long sandy beaches, especially in Skanes, where you'll find everything from cozy beachfront hotels to all-inclusive resorts like Iberostar Selection Kuriat Palace. Walk along the palm-lined coast, relax on a sunbed, or enjoy a fresh grilled fish at a seaside café.



Watersports

Try jet-skiing, paddleboarding, or parasailing at Marina Cap Monastir or along the Skanes coast. For something unique, book a diving trip to explore underwater caves or even a sunken shipwreck just off the shore.



Sports

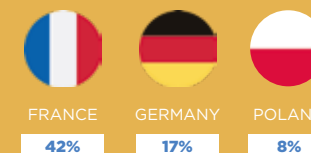
"Love golf? Monastir has two scenic courses: Flamingo Golf Course, set on a hill with sea views and ancient olive trees. Palm Links, right by the beach, perfect for both beginners and pros. You'll also spot locals and tourists playing beach volleyball or joining a morning jog along the marina promenade."



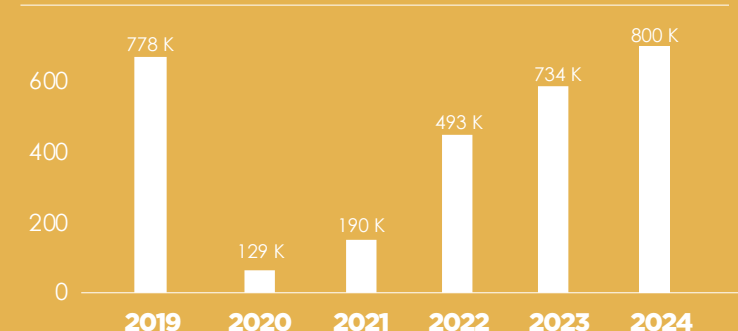
Wellness

Recharge in one of Monastir's many spas. Hotels like Royal Thalassa Monastir offer full wellness experiences—hammams, sea salt scrubs, and thalassotherapy using Mediterranean seawater. Perfect after a day in the sun.

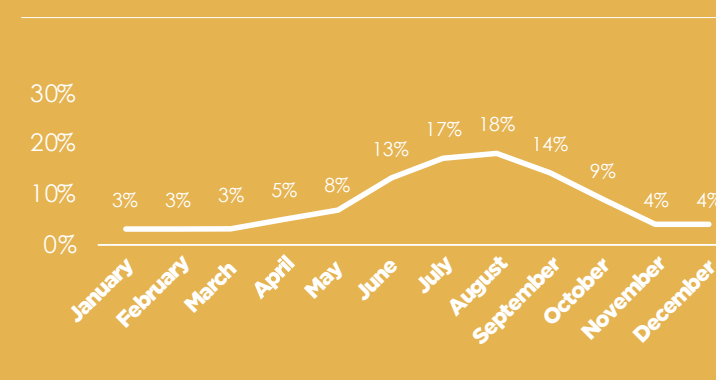
TOP NATIONALITIES IN MONASTIR (2024), % of air passengers



INTERNATIONAL ARRIVALS IN MONASTIR # of passengers in thousand



SEASONALITY IN MONASTIR (2024), % of arrivals



MONASTIR: Infrastructures



Transportation



An airport shuttle provides transport to the city within 20 minutes.



Infrastructures



1 terminal

1 runway



Awards



Monastir awards reached Level 2 Optimization under the Airport Carbon Accreditation (ACA) program.

ISO 9001 and ISO 10002



Retail



6 Food and Beverage

5 Duty Free

4 Retail Shops



Incentive Schemes

Marketing support and incentive schemes tailored on airlines' development projects.



Seasonal and year-round incentives can be offered to airlines for their operations by TAV Airports. Incentive programmes are customised depending on destination, traffic potential, growth, etc.



TAV Airports conducts marketing activities in collaboration with airlines with inauguration ceremonies, press conferences, terminal and digital advertisements.



TAV Airports can also create bundle marketing opportunities through its subsidiaries (Ground Handling-Havas, Duty Free-ATU, Catering-BTA etc.)



CONTACTS



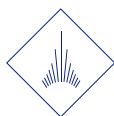
Özge Küçükcan
Aviation Marketing and
Planning Coordinator
ozge.kucukcan@tav.aero



Efe Buğra Çınar
Aviation Marketing and
Planning Manager
efebugra.cinar@tav.aero



SHARING NEW HORIZONS



a member of
Groupe ADP